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Safe Harbor Notice

This presentation may contain forward-looking statements. These forward-looking statements reflect the current expectations, assumptions, estimates and projections regarding the anticipated developments and other factors based upon the information now available to us.

These forward-looking statements are not historical facts, nor are the guarantees of future performance and are subject to risks, uncertainties and other factors. Consequently, actual results could differ materially from those contained, expressed, implied or forecasted in these forward-looking statements. There are factors that could cause actual results to differ materially from those reflected in these forward-looking statements.

The financial information contained here within is presented in conformity with International Financial Reporting Standards (IFRSs).

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Product Categories

AIaaS
AI as a Service

Edge AI

Smart Mobility | Smart Telematics | Smart AIoT







mio all about you | MAGELLAN® | NAVMAN | DOP DEALER OPTION | OEM ORIGINAL EQUIPMENT MANUFACTURER





VisionMax™ VIDEO TELEMATICS CLOUD™









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Smart Mobility

YoY -22%



1. **E-Mirror Type**
   3000 Nits Optical Anti-Reflective Coating
2. **Multi-channel**
   Up to 4 Channel Camera
3. **OEM-Integrated Design**
   Screenless Design
4. **Motor-Type**
   Separate Type \ Helmet Type \ Car-Play Integrated

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Smart Telematics

YoY 91%

AIaaS
AI as a Service









1. Integrated Hardware-Software Solutions
2. Full Hardware Ecosystem & Lineup
3. Industry-Leading 5G Connectivity
4. Advanced AI Vision Applications

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Smart AIoT

YoY 20%

- Dual-platform development capabilities + Edge AI technology
- End-to-end solutions spanning hardware, software, apps, and cloud services

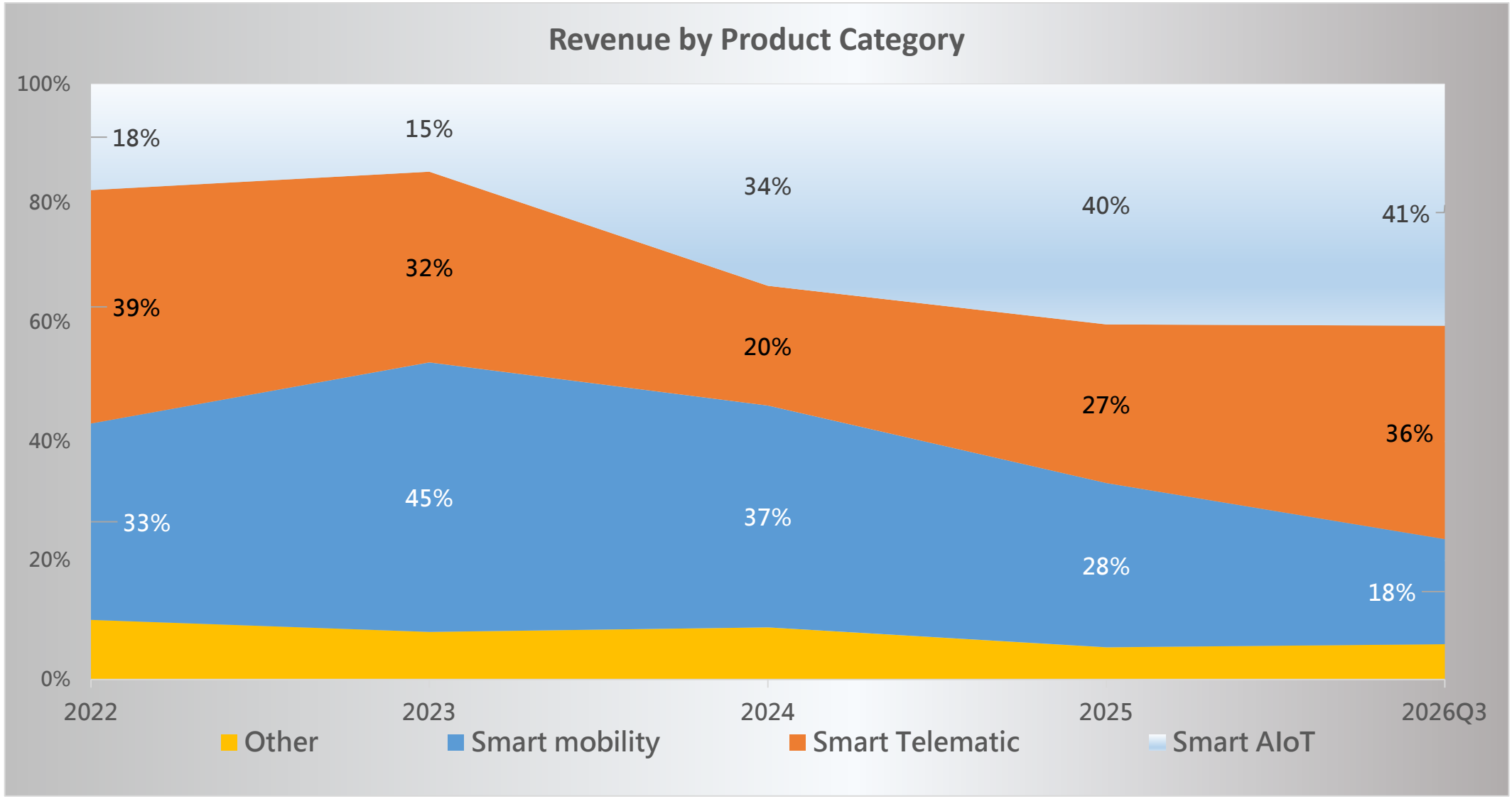






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2026 Q1-Q3 Revenue by Product Category



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Brief Income Statement

Unit: NT$ Million

Item	2025 1H	2025 2H	2026 1H	2026 Q3
Operating Revenue	3,930	4,400	4,795	2,953
Gross Profit	927	1,115	1,019	583
Gross Profit %	24%	25%	21%	20%
Operating Expenses	837	896	855	436
Operating Expenses %	21%	20%	18%	15%
Operating Income (Loss)	90	219	164	147
Operating Income (Loss)%	2%	5%	3%	5%
Non-Op Income	25	33	19	9
Income Before Tax	115	252	183	156
Tax	15	29	33	29
Net Income (Loss)	100	223	150	127
EPS (NTD)	0.95	2.04	1.34	1.04

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Brief Balance Sheet

Unit: NT$ Million

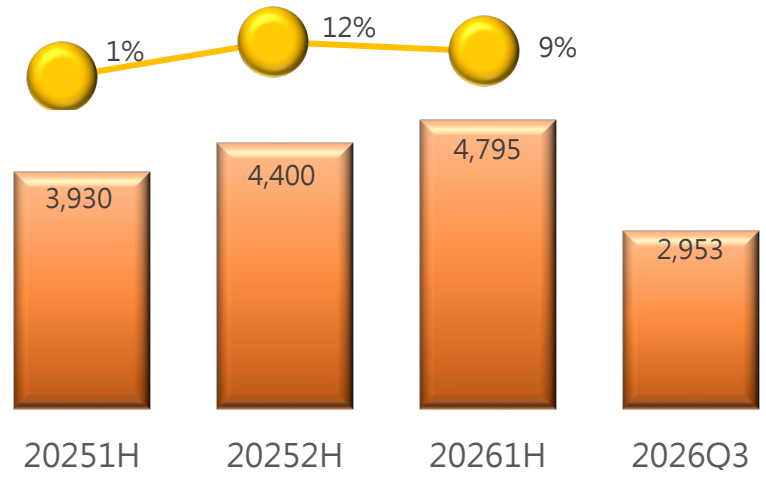
Item	2025.06.30	2025.12.31	2026.06.30	2026.09.30
Cash and Cash Equivalents	2,504	2,712	2,707	2,133
Current Assets	5,178	6,292	6,998	7,333
Long-term Investments	11	14	27	27
Property, Plant and Equipment	205	208	221	237
Total Assets	5,711	6,832	7,569	7,937
Current Liabilities	3,546	4,385	4,558	4,767
Non-current Liabilities	260	277	325	345
Share Capital	1,094	1,094	1,219	1,223
Total Equity	1,905	2,170	2,686	2,825
Total Liabilities and Equity	5,711	6,832	7,569	7,937

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Profitability Analysis

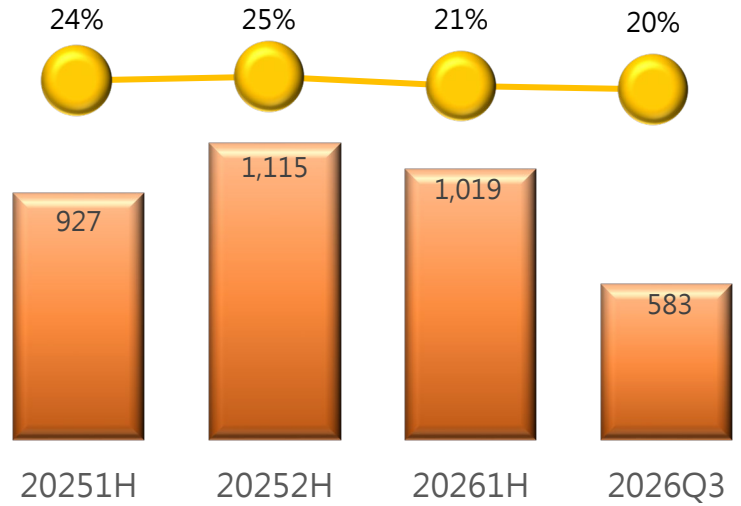
Revenue

NT$ Million Growth Rate —●— %



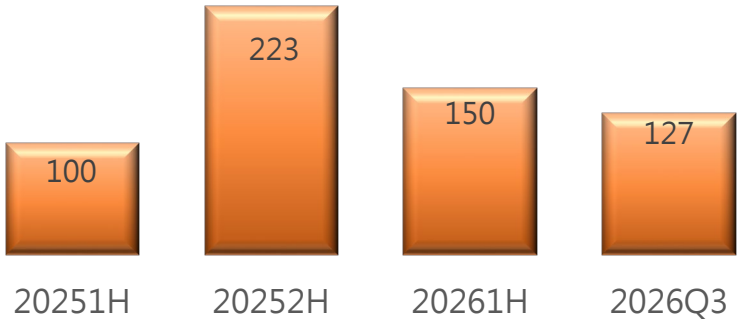
Gross Profit

NT$ Million GP% —●— %



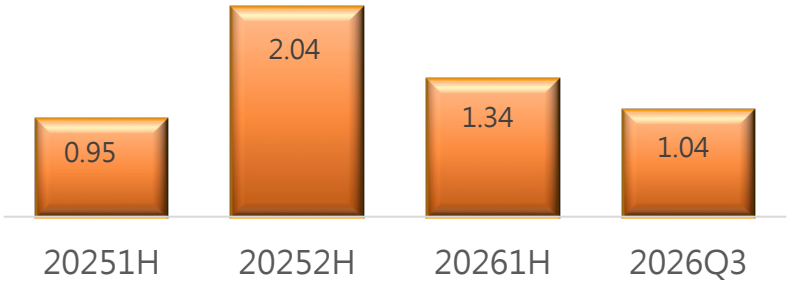
Net Income

NT$ Million



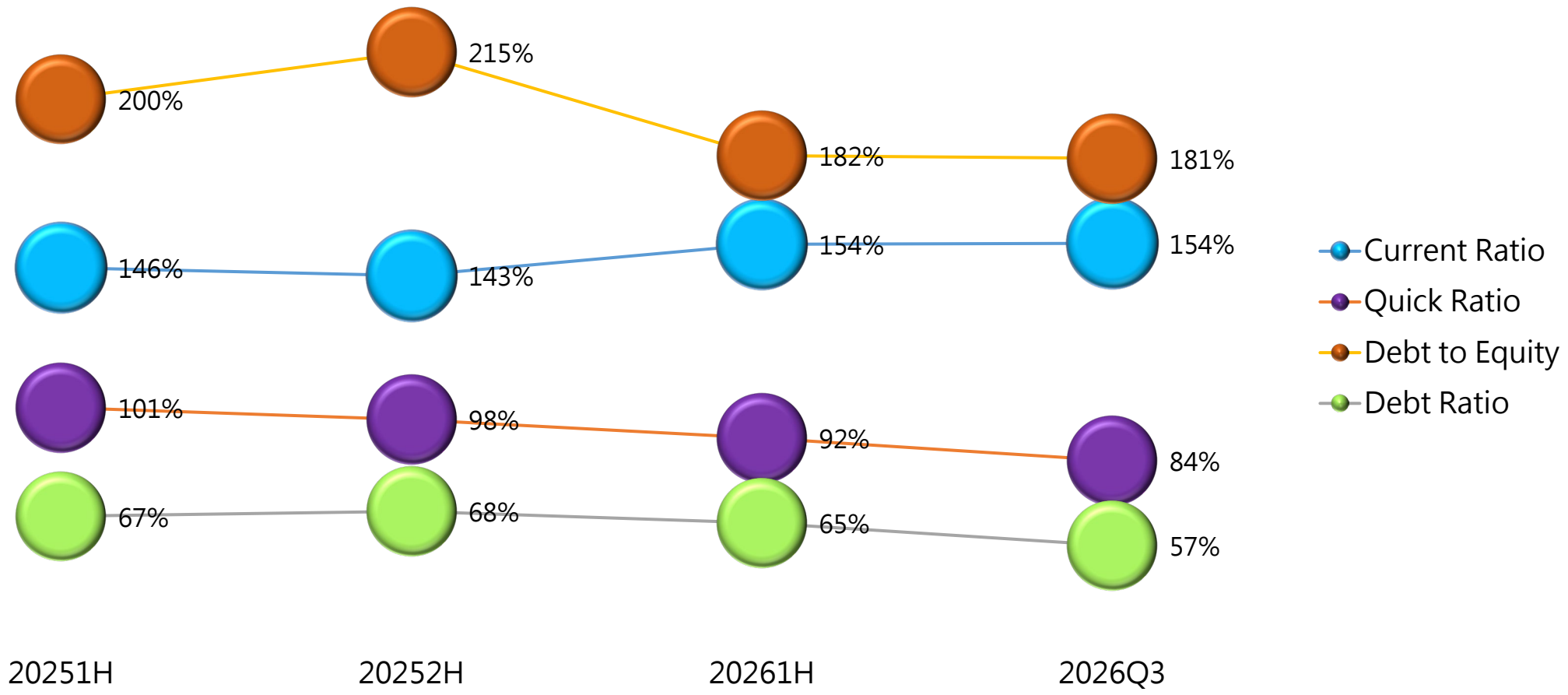
EPS

NT$



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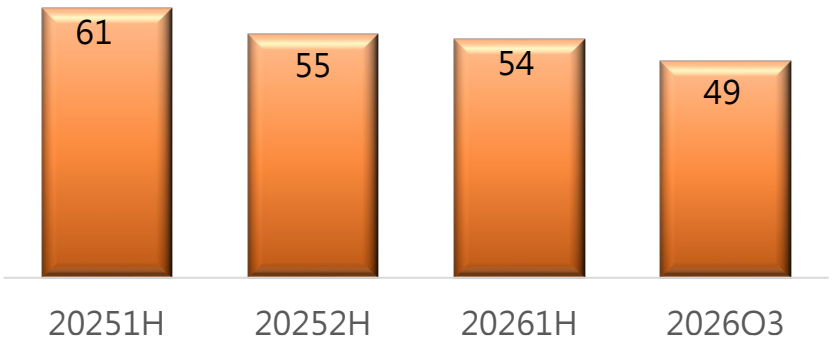
Capital Structure and Liquidity Analysis



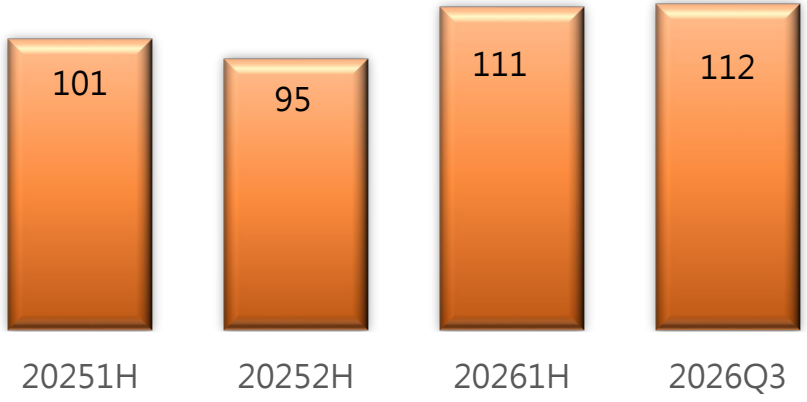
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Operating Performance Analysis

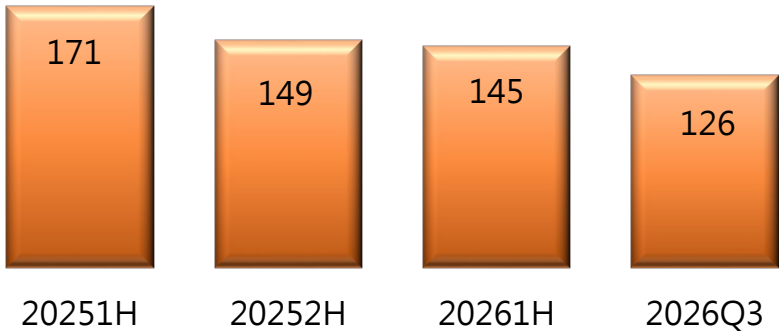
Receivables Turnover (Days)



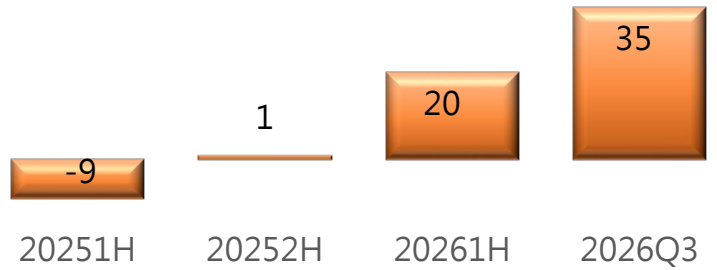
Inventory Turnover (Days)



Payable Turnover (Days)



Cash Turnover (Days)



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Empowering Tomorrow with Edge AI

Thank You

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